

INVESTOR RELATIONS

Earning Release for 1Q 2021 [Audited]

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(Unit : KRW bn)

	1Q20	4Q20	1Q21	1Q20:1Q21	4Q20:1Q21
New Orders	2,269	4,898	1,811	-20.2%	-63.0%
Sales	2,441	2,817	2,014	-17.5%	-28.5%
Gross Profit (%)	291 (11.9%)	587 (20.8%)	317 (15.7%)	8.9%	-46.0%
Operating Profit (%)	171 (7.0%)	205 (7.3%)	177 (8.8%)	3.5%	-13.7%
Profit before income tax (%)	185 (7.6%)	65 (2.3%)	224 (11.1%)	21.1%	244.6%

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New Orders



(Unit : KRW bn)

Division	1Q21	21Y YTD	21Y(P)
Domestic	1,520	18%	8,600
Overseas	291	7%	5,100
Building	265 (*2)		
Housing	982		
New Business	227 (*227)		
Plant	318 (*62)		
Infra	15 (* -)		
Distribution Energy	4 (* -)		
Total	1,811		13,700



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	LG Science Park DP2 (241)
	Najoo Songwol-dong (306)
	Gimhae Shinmoon-dong (228)
	Daejeon Munhwa 8, Redevelopment Project (171)
	Donghae Buksam-dong (133)
New Business	Danwood (206)
Plant	Seongnam-Si Waste energy project (BTO)_Operation (141)
	Seongnam-Si Waste energy project (BTO) (102)
Distribution Energy	P10 345kV Substation Installation (3)

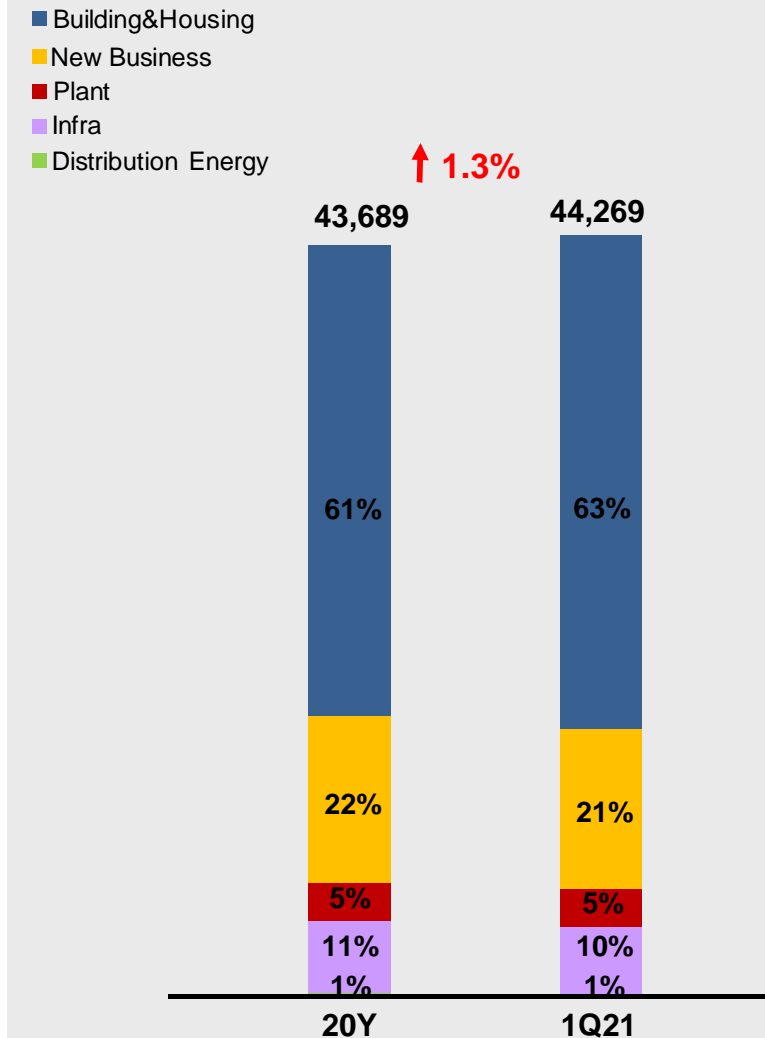
*Overseas

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Order Backlogs



Order Backlogs



Order Backlogs by Division

(Unit : KRW bn)

Division	20Y	1Q21	YoY
Building & Housing	26,660	27,988	5.0%
New Business	9,745*	9,385**	-3.7%
Plant	2,221	2,128	-4.2%
Infra	4,881	4,613	-5.5%
Distribution Energy	182	155	-14.8%
Domestic	31,211	32,274	3.4%
Overseas	12,478*	11,995**	-3.9%
Total	43,689	44,269	1.3%

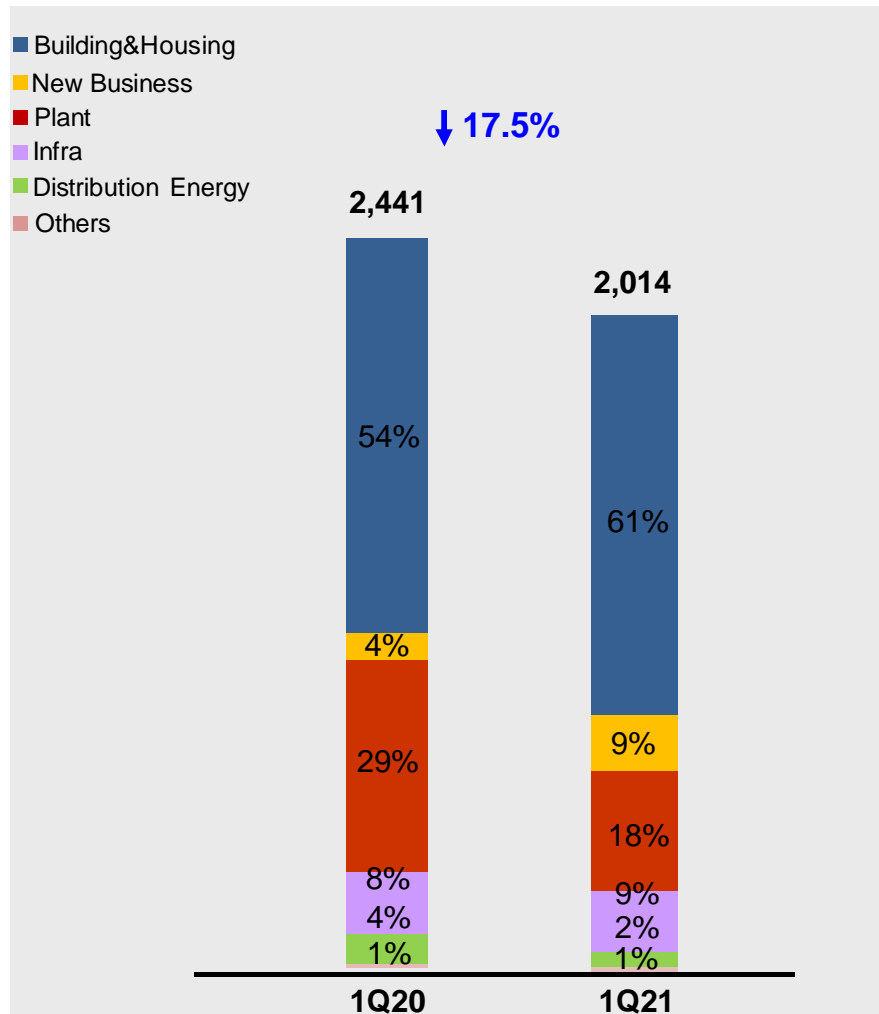
* GS Inima Environment S.A's backlog is included (Approx. 9.0tn as 20Y)

** GS Inima Environment S.A's backlog is included (Approx. 8.7tn as 1Q21)



Sales

(Unit : KRW bn)



Sales by Division

(Unit : KRW bn)

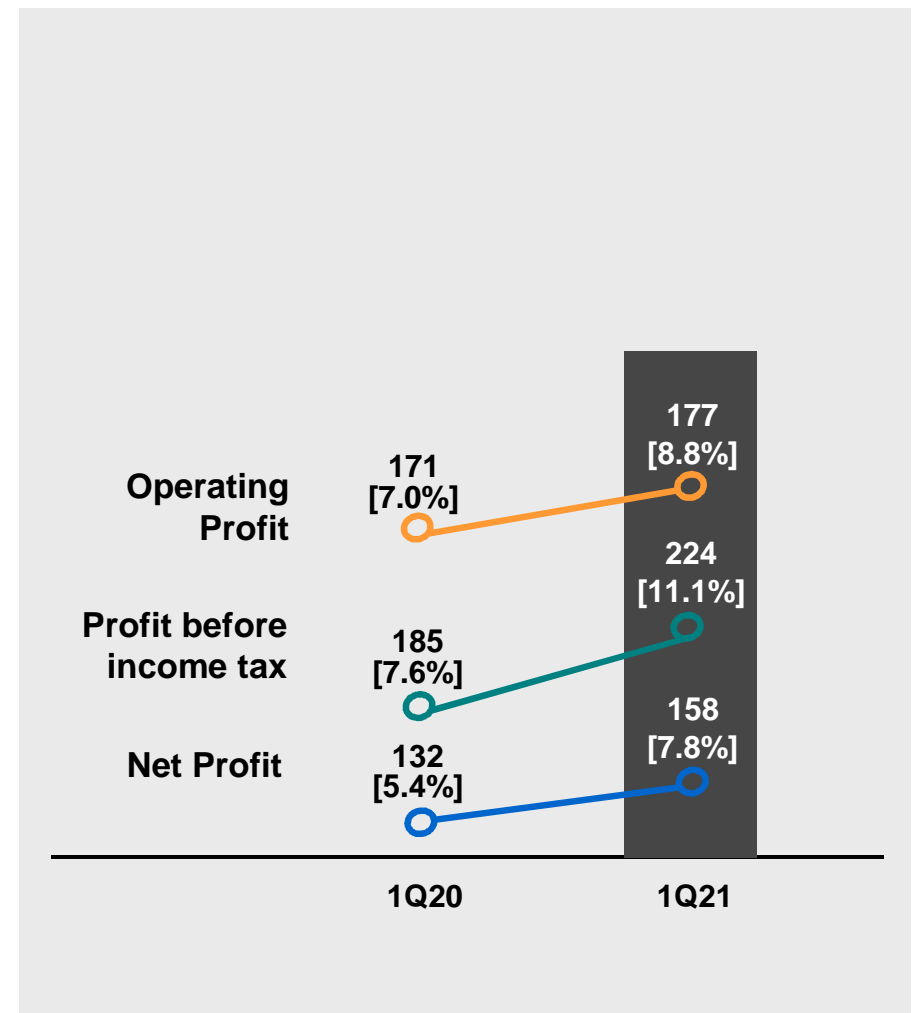
Division	1Q20	1Q21	YOY YTD
Building & Housing	1,318	1,225	-7.1%
New Business	90	171	90.0%
Plant	711	367	-48.4%
Infra	206	189	-8.3%
Distribution Energy	99	45	-54.5%
Others	17	17	-
Domestic	1,851	1,594	-13.9%
Overseas	590	420	-28.8%
Total	2,441	2,014	-17.5%

Gross Profit Margin

Division	1Q20	1Q21
Building & Housing	17.4%	20.3%
New Business	29.5%	18.6%
Plant	2.3%	2.6%
Infra	7.3%	10.4%
Distribution Energy	3.2%	14.0%
Others	-0.8%	2.4%
Domestic	15.1%	17.7%
Overseas	2.0%	8.3%
Total	11.9%	15.7%

Profits [Margin rate]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	18Y	19Y	20Y	1Q21
Total Assets	12,033	13,171	13,771	14,413
Cash, cash equivalents & Short-Term financial instrument	1,834	2,010	2,317	2,684
Trade and other receivable & Contract liability	4,297	3,505	2,981	3,115
Inventories	1,034	875	1,430	1,422
Other current assets	609	871	464	561
Tangible Assets	841	1,176	1,427	1,449
Total Liabilities	8,409	9,028	9,459	9,898
Trade and other payables	2,023	1,630	1,403	1,371
Borrowings	2,103	2,707	3,239	3,129
Total Equity	3,625	4,143	4,312	4,515
Capital Stock	397	400	404	427
Liability/Equity	232.0	217.9	219.3	219.2

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		18Y	19Y		20Y	1Q21
Sales	Building & Housing	7,138	6,029	Building & Housing	5,804	1,225
				New Business	611	171
	Plant	4,804	3,437	Plant	2,389	367
	Infra	1,116	871	Infra	884	189
	Others	81	80	Distribution Energy	366	45
				Others	69	17
Total		13,139	10,417	Total	10,123	2,014
Gross Profit		1,628	1,398	Gross Profit	1,535	317
Selling & Administrative Expenses		563	631	Selling & Administrative Expenses	785	140
Operating Profit		1,065	767	Operating Profit	750	177
Profit before income tax		835	674	Profit before income tax	518	224
Net Profit		587	447	Net Profit	330	158



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